

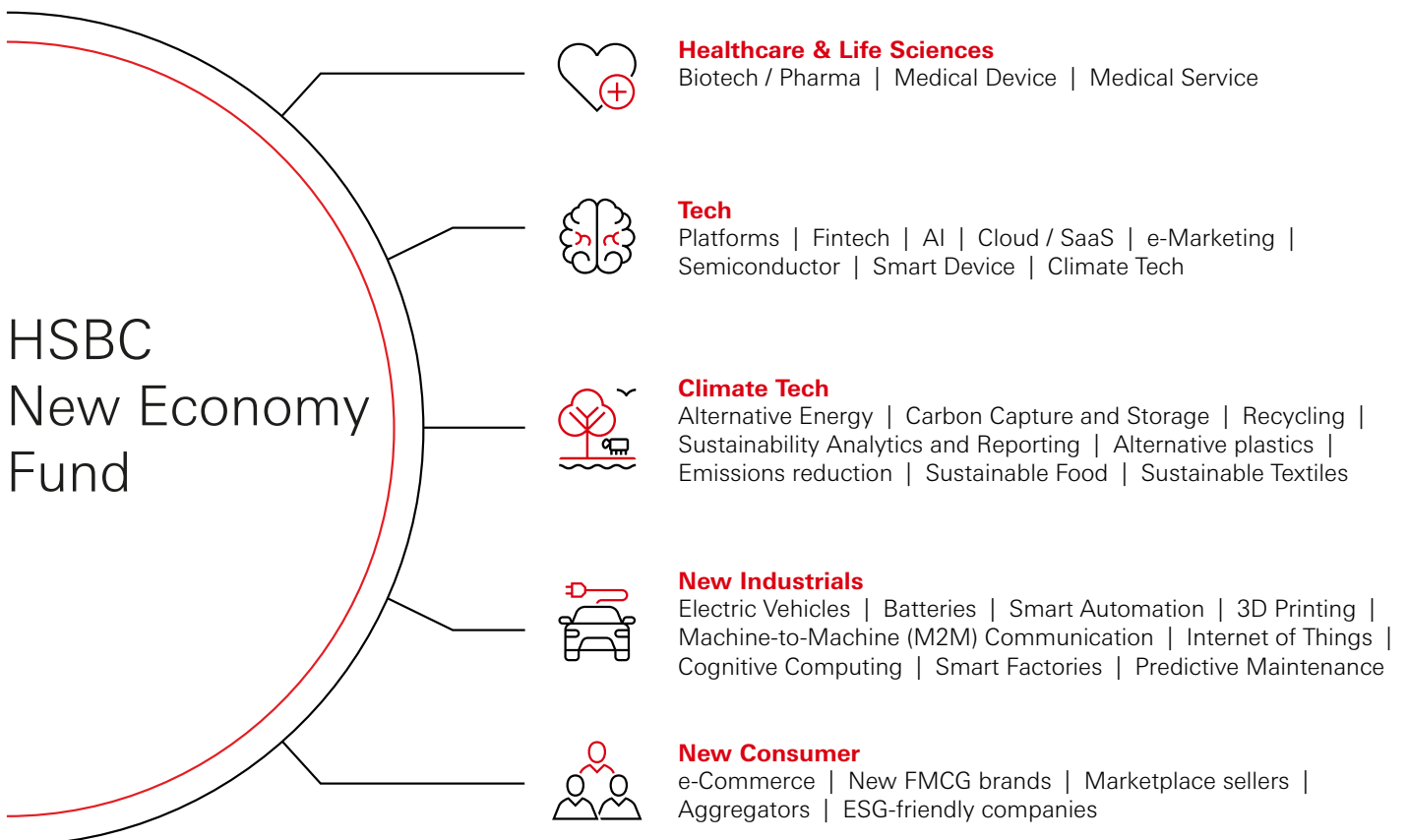


HSBC New Economy Fund

HSBC is committed to supporting the ecosystem of innovation and helping fast-growing early-stage companies in the technology and life sciences sector expand.

Our USD3 billion New Economy Fund* is dedicated to providing high growth innovation economy companies across mainland China and Hong Kong with a suite of tailored debt solutions from Series A onwards in support of national or international expansion.

| Sectors and sub-sectors supported under the HSBC New Economy Fund



*New Economy Fund is launched HSBC China with USD1.5bn funding.

Why HSBC New Economy Fund?



Reduce shareholder dilution



Extend cash liquidity



Lower the overall cost of capital



Build an early lending relationship with a leading international bank



Push out subsequent equity round, debt fund working capital, and redeploy equity to higher ROI initiatives

Facility characteristics

Ticket size	USD1m to USD50m
Tenor	12-36 months
Structure	Revolver, Term, Trade-based, Asset-Backed
Security	Senior Secured

Company profile

- ✓ Series A stage or beyond; with strong institutional Venture Capital or Private Equity investor backing
- ✓ Cash buffer >6 months
- ✓ Year-on-Year revenue growth >20%

For more information, please contact the HSBC China coverage team:

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