

**HSBC Bank (China) Company Limited (the “Bank”)**  
**Fact Sheet of Large-denomination Certificate of Deposit for Corporate Clients**

Product Information			
<b>Product Name</b>	HSBC Large-denomination Certificate of Deposit for Corporate Clients (Issuance No. 2019-05-001)	<b>Serial No.</b>	2019005C001
<b>Currency</b>	RMB	<b>Tenor</b>	1 Month
<b>Issuance Period</b>	From 5 May 2019 till 31 May 2019		
<b>Total Issuance</b>	RMB 800,000,000	<b>Target Clients</b>	Corporate Clients
<b>Availability</b>	Mainland China	<b>Delivery Channel</b>	The Bank’s branches and sub-branches
<b>Minimum Deposit Amount</b>	RMB 10,000,000	<b>Minimum Incremental Amount</b>	RMB 10,000
<b>Value Date</b>	Date of successful subscription	<b>Due Date</b>	Date falling 1 month after successful subscription, which will be set out in the Transaction Confirmation issued by the Bank.
<b>Interest Rate Type</b>	Fixed Interest Rate	<b>Interest Rate</b>	1.6200% per annum
<b>Interest Payment Mode</b>	Interest will be paid on the Due Date together with the principal.	<b>Interest Payment Date(s)</b>	One-off payment on the Due Date
<b>Early Withdrawal</b>	Not permitted	<b>Redemption by the Bank</b>	Not permitted
<b>Interest Rate of Early Withdrawn Deposit</b>	Not applicable		
<b>Transferability</b>	Not transferable		
Notes			
<b>Subscription</b>	<ol style="list-style-type: none"> <li>This Certificate of Deposit is issued in an electronic manner through the Bank’s branches and sub-branches.</li> <li>For subscription purpose, a client shall fill in and submit the Application of Large-Denomination Certificate of Deposit for Corporate Clients.</li> </ol>		
<b>Interest Calculation Methodology</b>	<ol style="list-style-type: none"> <li>Interest = Face value of Certificate of Deposit * Interest Calculation Period * Interest Rate / 365 (or 366 in case of a leap year)</li> <li>Interest Calculation Period means the period commencing on (and including) the Value Date and ending on (and including) the calendar day immediately preceding the Due Date. If the Due Date falls on a public holiday or a weekend day, the Due Date will be postponed to the immediately following Business Day.</li> </ol>		
Fees			
<b>Fees &amp; Charges</b>	No fees and charges		
Information Disclosure			
<ol style="list-style-type: none"> <li>Information of this Certificate of Deposit can be found at the Bank’s website (<a href="http://www.hsbc.com.cn">http://www.hsbc.com.cn</a>) and the Bank’s branches and sub-branches issuing this Certificate of Deposit.</li> <li>If any major event occurs that affects the Bank’s ability to pay under this Certificate of Deposit during the tenor of this Certificate of Deposit, the Bank shall disclose the occurrence of such event via the Bank’s website (<a href="http://www.hsbc.com.cn">http://www.hsbc.com.cn</a>) and the official website of the China Foreign Exchange Trade System and National Interbank Funding Center within three Business Days after the occurrence of such event.</li> </ol>			
General Terms and Conditions of Large-denomination Certificate of Deposit for Corporate Clients			
General Terms and Conditions of Large-denomination Certificate of Deposit for Corporate Clients apply to this Certificate of Deposit. Please refer to the General Terms and Conditions of Large-denomination Certificate of Deposit for Corporate Clients for terms and conditions applicable to this Certificate of Deposit which is not expressly set out herein. Terms defined in the General Terms and Conditions of Large-denomination Certificate of Deposit for Corporate Clients have the same meaning when used herein.			

Issued by HSBC Bank (China) Company Limited